

NOTICE OF INTENTION TO ISSUE
UVALDE COUNTY, TEXAS
CERTIFICATES OF OBLIGATION

TAKE NOTICE that the Commissioners Court (the *Court*) of Uvalde County, Texas (the *County*), shall convene at 10:00 o'clock A.M. on the 12th day of April, 2021, at its regular meeting place in Uvalde County Courthouse (in the event the Court will be unable to meet at the Uvalde County Courthouse, the County will post information on its website for attending the meeting by telephone, teleconference, or other electronic means), and, during such meeting, the Court will consider the passage of an order authorizing the issuance of certificates of obligation (the *Certificates*) in an amount not to exceed \$3,000,000 for the purpose or purposes of paying contractual obligations of the County to be incurred for making permanent public improvements and for other public purposes, to-wit: (1) constructing, acquiring, designing, purchasing, renovating, enlarging, and improving various County-owned facilities, including improvements to the County Fairplex, additions to the County's Road Department Building, and renovation, construction, improvement and equipment of a County Courthouse Annex Building (including any necessary demolition of existing facilities to permit construction); (2) acquiring and installing new technology hardware and software to support County operations, including a new County jail security system and emergency response communications system infrastructure; (3) purchase of public works equipment, including excavator and fleet vehicle; (4) the purchase of materials, supplies, equipment, machinery, landscaping, land, and rights-of-way for authorized needs and purposes relating to the aforementioned capital improvements; and (5) the payment of professional services related to the design, construction, project management, and financing of the aforementioned projects. The Certificates will be payable from the levy of an annual ad valorem tax, within the limitations prescribed by law, upon all taxable property within the County and from a lien on and pledge of certain revenues derived by the County from the operation of the County's Solid Waste Management System. The current principal of all currently outstanding debt obligations of the County is \$17,295,000, the combined principal and interest required to pay all currently outstanding debt obligations of the County on time and in full is \$20,319,698, the estimated combined principal and interest required to pay the proposed Certificates on time and in full is \$3,754,550, the estimated interest rate for the Certificates is 3.00% per annum, and the maximum maturity date of the proposed Certificates is August 1, 2037. The Certificates are to be issued, and this notice is given, under and pursuant to the provisions of the Certificate of Obligation Act of 1971, as amended, Texas Local Government Code Section 271.041 through Section 271.064, and Chapter 363.135, as amended, Texas Health and Safety Code.

/s/ Valerie Del Toro Romero
County Clerk and Ex-Officio Clerk of the
Commissioners Court of Uvalde County, Texas